

Becky Johnson Coaching

Personal Priority Analysis

Identify with a "1", "2" and "3" your top 3 priorities for the next six (6) months:

1. Developing a Spending Plan (Budget) _____
2. Personal Debt Elimination _____
3. Establishing an Emergency Fund / Opportunity Savings Fund _____
4. Estate Planning – Wills & Trusts _____
5. House or Mortgage issues _____
6. Retirement Planning / Financial Independence Planning _____
7. Getting on the same financial page with spouse _____
8. Career Planning _____
9. Tax Planning or issues _____
10. Medical Flex spending account _____

Other
Goals _____

What issues would you like to discuss during your complimentary 30-min Consultation?

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"Prepare your mind for ACTION"
1 Peter 1:13