

# **Becky Johnson Coaching**

## *Personal Priority Analysis*

Identify with a "1", "2" and "3" your top 3 priorities for the next six (6) months:

- 1. Developing a Spending Plan (Budget) \_\_\_\_\_
- 2. Personal Debt Elimination \_\_\_\_\_
- 3. Establishing an Emergency Fund / Opportunity Savings Fund \_\_\_\_\_
- 4. Estate Planning – Wills & Trusts \_\_\_\_\_
- 5. House or Mortgage issues \_\_\_\_\_
- 6. Retirement Planning / Financial Independence Planning \_\_\_\_\_
- 7. Getting on the same financial page with spouse \_\_\_\_\_
- 8. Fresh set of eyes looking at my finances \_\_\_\_\_
- 9. Tax Planning or issues \_\_\_\_\_
- 10. Chronic Illness is affecting us financially \_\_\_\_\_

Other Goals \_\_\_\_\_  
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What issues would you like to discuss during your complimentary 30-min Consultation?

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